

Independent Remuneration Panel for Wales

Draft Supplementary Report

The Principles relating to the Reimbursement of Costs of Care

Mae'r ddogfen yma hefyd ar gael yn Gymraeg. This document is also available in Welsh. February 2020

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The Principles in respect of the Reimbursement of Costs of Care (RoCoC)

Introduction

The Panel's core principles have been a fundamental feature of its work since it was established and are contained in each Annual Report. These include:

Remuneration

1.3 The Framework provides for payment to members of relevant authorities who carry a responsibility for serving their communities. The level of payment should not act as a barrier to taking up or continuing in post. There should be no requirement that resources necessary to enable the discharge of duties are funded from the payment. The Framework provides additional payments for those who are given greater levels of responsibility.

Diversity

1.4 Democracy is strengthened when the membership of relevant authorities adequately reflects the demographic and cultural make-up of the communities such authorities serve. The Panel will always take in to account the contribution its Framework can make in encouraging the participation of those who are significantly under-represented at local authority level.

The provision of financial support for members with care responsibilities or personal needs is an important factor in improving and sustaining the diversity of membership. It is essential that there is clarity in the availability of and the access to this support. We therefore propose to supplement our core principles with additions specifically relating to the costs of care. This draft Supplementary Report sets out our proposals for consultation.

The purpose is:

To enable all members and co-opted members of relevant authorities to carry out their duties effectively

The Relevant Authorities are:

22 Local Authorities, 735 Town and Community Councils, 3 National Park and 3 Fire and Rescue Authorities

| Th | e Minimum A | Autho | How this could be done | |
|----|--|-------|--|---|
| 1 | Be clear who it is for | 1.1 | Members with primary caring responsibilities for a child or adult and or personal support needs where these are not covered by statutory or other provision. | Democratic Services Committees and or Staff to review members' needs annually and when circumstances change |
| | | 1.2 | For personal support. This might also include a short term or recent condition not covered by the Equality Act 2010, access to work, Personal Payments, insurance or other provision. | |
| 2 | Raise Awareness | 2.1 | Ensure potential candidates, candidates and current members are aware that RoCoC is available to them should their current or future circumstances require. | Ensure clear and easily found information is available on website and in election and appointment materials, at Shadowing and at induction and in the members' "handbook". Signpost to IRPW Payments to Councillors leaflets. |
| 3 | Promote a Positive Culture | 3.1 | Ensure all members understand the reason for RoCoC and support and encourage others to claim where needed. | Encouragement within and across all parties of Relevant Authorities to support members to claim. Agree not to advertise or make public individual decisions not to claim. |
| 4 | Set out the approved duties for which RoCoC can be claimed | 4.1 | Meetings – formal (those called by the Authority) and those necessary to members' work (to deal with constituency but not party issues) and personal development (training, and appraisals.) | Approved duties are usually a matter of fact. Interpretation of the IRPW Regulations are set out in the Annual Report. |
| | | 4.2 | Travel – in connection with meetings. Preparation – reading and administration are part of a member's role. Some meetings and committees require large amounts of reading, analysis or drafting before or after a meeting. | "Any other duty approved by the authority, or any duty of class so approved, undertaken for the purpose of, or in connection with, the discharge of the functions |
| | | 4.4 | Senior salary holders with additional duties may have higher costs. | of the authority or any of its committees." |

| 5 | Be flexible about the types of care that can be claimed | 5.1 Members should not be "out of pocket" | |
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| | | 5.2 Models of care and needs vary | |
| | | 5.3 Members may use a combination of several care options | |
| | | 5.4 Patterns of care may alter over the civic and academic year | |
| | | 5.5 Not all care is based on hourly (or part hourly) rates | |
| | | 5.6 Where a whole session must be paid for, this must be reimbursed even where the care need is only for part of a session | |
| | | 5.7 Members may need to: | |
| | | 5.7.1 book and pay for sessions in advance | |
| | | 5.7.2 commit to a block contract: week, month or term | |
| | | 5.7.3 pay for sessions cancelled at short notice | |
| | | 5.8 Where care need straddles two sessions both should be reimbursed | |
| 6 | Have a simple claim process | 6.1 Members should know how to claim. 6.2 The claim process should be clear, proportionate and auditable. | Check claim at members' appraisals and regular review Flexibility to accept paperless invoices On line form Same or similar form to travel costs claim |
| 7 | Comply with IRPW Publication rules | 7.1 The IRPW Framework states: | |
| | | "In respect of the publication of the reimbursement of the costs of care, the Panel has decided that relevant authorities should only publish the total amount reimbursed during the year. It is a matter for each authority to determine its response to any Freedom of Information requests it receives. However, it is not intended that details of individual claims should be disclosed." | |